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October 28, 2026

Consolidated Financial Results for the Six Months Ended September 30, 2026 (Under Japanese GAAP)

Company name: CORE CORPORATION
Listing: Tokyo Stock Exchange
Securities code: 2359
URL: https://www.core.co.jp
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Scheduled date to file semi-annual securities report: November 11, 2026
Scheduled date to commence dividend payments: December 2, 2026
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the six months ended September 30, 2026 (from April 1, 2026 to September 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Six months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
September 30, 2026	13,458	9.3	1,755	8.1	1,828	10.1	1,228	8.0
September 30, 2025	12,315	4.4	1,623	23.4	1,660	20.6	1,138	19.2

Note: Comprehensive income For the six months ended September 30, 2026: ¥1,363 million [8.2%]
For the six months ended September 30, 2025: ¥1,260 million [34.7%]

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
September 30, 2026	85.50	85.48
September 30, 2025	79.21	79.16

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
September 30, 2026	28,627	21,467	75.0
March 31, 2026	28,168	20,709	73.5

Reference: Equity
As of September 30, 2026: ¥21,463 million
As of March 31, 2026: ¥20,701 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	15.00	-	45.00	60.00
Fiscal year ending March 31, 2027	-	15.00			
Fiscal year ending March 31, 2027 (Forecast)				50.00	65.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending March 31, 2027	29,000	9.3	4,200	10.0	4,300	9.6	3,000	4.2	208.81

Note: Revisions to the earnings forecasts most recently announced: None

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of semi-annual consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2026	14,834,580 shares
As of March 31, 2026	14,834,580 shares

(ii) Number of treasury shares at the end of the period

As of September 30, 2026	451,579 shares
As of March 31, 2026	468,479 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Six months ended September 30, 2026	14,372,429 shares
Six months ended September 30, 2025	14,367,693 shares

* Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

(Cautions on forward-looking statements, etc.)

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual financial results, etc. may differ substantially due to various factors.

Semi-annual consolidated balance sheet

(Thousands of yen)

	As of March 31, 2026	As of September 30, 2026
Assets		
Current assets		
Cash and deposits	8,197,407	9,186,246
Notes and accounts receivable - trade, and contract assets	9,193,968	7,445,917
Securities	250,000	200,000
Merchandise and finished goods	120,630	129,213
Work in process	80,603	184,906
Raw materials and supplies	140,361	140,910
Other	365,421	469,445
Allowance for doubtful accounts	(827)	(827)
Total current assets	18,347,564	17,755,812
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	1,367,183	1,424,254
Land	3,861,974	4,388,778
Other, net	274,789	258,611
Total property, plant and equipment	5,503,948	6,071,644
Intangible assets		
Goodwill	427,468	382,471
Other	74,513	77,811
Total intangible assets	501,981	460,283
Investments and other assets	3,815,380	4,339,852
Total non-current assets	9,821,310	10,871,781
Total assets	28,168,874	28,627,593

(Thousands of yen)

	As of March 31, 2026	As of September 30, 2026
Liabilities		
Current liabilities		
Accounts payable - trade	1,552,349	1,527,274
Short-term borrowings	1,570,642	1,222,942
Income taxes payable	773,368	613,177
Provision for bonuses	1,378,827	1,340,460
Provision for product warranties	3,621	1,226
Other	1,352,048	1,543,384
Total current liabilities	6,630,857	6,248,466
Non-current liabilities		
Long-term borrowings	92,342	74,346
Lease liabilities	77,673	52,432
Deferred tax liabilities	136,196	167,589
Provision for retirement benefits for directors (and other officers)	181,500	181,500
Retirement benefit liability	136,194	138,574
Asset retirement obligations	37,099	38,583
Other	167,920	258,423
Total non-current liabilities	828,925	911,448
Total liabilities	7,459,783	7,159,914
Net assets		
Shareholders' equity		
Share capital	440,200	440,200
Capital surplus	317,910	339,824
Retained earnings	19,825,593	20,408,027
Treasury shares	(466,097)	(443,961)
Total shareholders' equity	20,117,607	20,744,091
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	584,235	718,974
Total accumulated other comprehensive income	584,235	718,974
Share acquisition rights	7,249	4,613
Total net assets	20,709,091	21,467,679
Total liabilities and net assets	28,168,874	28,627,593

Semi-annual consolidated statement of income

(Thousands of yen)

	Six months ended September 30, 2025	Six months ended September 30, 2026
Net sales	12,315,629	13,458,461
Cost of sales	8,872,049	9,569,833
Gross profit	3,443,580	3,888,627
Selling, general and administrative expenses	1,820,458	2,133,543
Operating profit	1,623,121	1,755,083
Non-operating income		
Interest income	15,518	10,226
Dividend income	32,965	27,003
Share of profit of entities accounted for using equity method	612	542
Gain on sale of securities	-	22,500
Gain on investments in investment partnerships	-	13,830
Rental income	4,920	9,742
Insurance claim income	-	953
Other	6,979	6,793
Total non-operating income	60,996	91,590
Non-operating expenses		
Interest expenses	8,382	9,923
Rental costs	2,081	3,447
Loss on investments in investment partnerships	7,484	-
Other	6,038	4,702
Total non-operating expenses	23,987	18,073
Ordinary profit	1,660,130	1,828,601
Extraordinary income		
Gain on sale of investment securities	18,593	-
Total extraordinary income	18,593	-
Profit before income taxes	1,678,723	1,828,601
Income taxes - current	525,714	550,543
Income taxes - deferred	14,954	49,148
Total income taxes	540,669	599,692
Profit	1,138,054	1,228,908
Profit attributable to owners of parent	1,138,054	1,228,908

Semi-annual consolidated statement of comprehensive income

(Thousands of yen)

	Six months ended September 30, 2025	Six months ended September 30, 2026
Profit	1,138,054	1,228,908
Other comprehensive income		
Valuation difference on available-for-sale securities	122,053	134,739
Total other comprehensive income	122,053	134,739
Comprehensive income	1,260,107	1,363,648
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	1,260,107	1,363,648

Semi-annual consolidated statement of cash flows

(Thousands of yen)

	Six months ended September 30, 2025	Six months ended September 30, 2026
Cash flows from operating activities		
Profit before income taxes	1,678,723	1,828,601
Depreciation	104,159	108,422
Amortization of goodwill	-	44,996
Share-based payment expenses	33,678	8,695
Increase (decrease) in provision for bonuses	59,435	(38,366)
Increase (decrease) in provision for loss on orders received	2,142	-
Increase (decrease) in provision for product warranties	(32)	(2,395)
Increase (decrease) in retirement benefit liability	(371)	2,380
Loss (gain) on sale of securities	-	(22,500)
Loss (gain) on sale of investment securities	(18,593)	-
Loss (gain) on investments in investment partnerships	7,484	(13,830)
Share of loss (profit) of entities accounted for using equity method	(612)	(542)
Interest and dividend income	(48,484)	(37,229)
Interest expenses	8,382	9,923
Rental income	(4,920)	(9,742)
Rent expenses	2,081	3,447
Surrender value of insurance policies	(2,168)	(1,336)
Insurance claim income	-	(953)
Decrease (increase) in accounts receivable - trade, and contract assets	752,886	1,748,050
Decrease (increase) in inventories	(48,884)	(113,435)
Increase (decrease) in trade payables	(219,530)	18,383
Increase (decrease) in contract liabilities	246,712	269,760
Increase (decrease) in accrued consumption taxes	(33,124)	(121,038)
Other, net	(19,693)	2,963
Subtotal	2,499,271	3,684,253
Interest and dividends received	44,334	37,933
Proceeds from insurance income	-	953
Proceeds from surrender value of insurance policies	2,168	1,336
Interest paid	(8,382)	(9,923)
Income taxes refund (paid)	(601,050)	(705,687)
Net cash provided by (used in) operating activities	1,936,341	3,008,866

(Thousands of yen)

	Six months ended September 30, 2025	Six months ended September 30, 2026
Cash flows from investing activities		
Purchase of securities	(150,000)	-
Proceeds from sale of securities	-	172,500
Proceeds from redemption of securities	146,455	-
Purchase of property, plant and equipment	(59,041)	(662,230)
Purchase of intangible assets	(8,125)	(19,547)
Purchase of investment securities	(100,000)	(545,000)
Proceeds from sale of investment securities	19,265	-
Payments into time deposits	-	(33)
Decrease (increase) in investments and other assets	685	(4,728)
Proceeds from rental of investment property	5,085	10,622
Payments from rental of real estate for investment	(1,127)	(1,564)
Proceeds from distributions from investment partnerships	3,812	61,451
Guarantee deposits received	-	4,000
Net cash provided by (used in) investing activities	(142,991)	(984,531)
Cash flows from financing activities		
Net increase (decrease) in short-term borrowings	142,400	(327,700)
Repayments of long-term borrowings	(60,238)	(37,996)
Repayments of lease liabilities	(23,654)	(23,361)
Dividends paid	(646,659)	(646,474)
Proceeds from issuance of shares resulting from exercise of share acquisition rights	-	2
Net cash provided by (used in) financing activities	(588,151)	(1,035,530)
Net increase (decrease) in cash and cash equivalents	1,205,198	988,804
Cash and cash equivalents at beginning of period	7,586,071	8,187,407
Cash and cash equivalents at end of period	8,791,269	9,176,212

(Notes on segment information, etc.)

Segment Information

Previous interim consolidated accounting period (from April 1, 2025 to September 30, 2025)

1. Information on sales and the amount of profit or loss for each reported segment

(Thousands of yen)

	Reportable segments				Adjustment amount (Note) 2	Interim Consolidated Statements of Income (Note)3
	Future Society Solutions Business	Industrial Technology Solutions Business	Customer Co-Creation Business	Total		
Sales						
Revenues from external customers	2,076,624	6,483,565	3,755,439	12,315,629	-	12,315,629
Transactions with other segments	-	27,770	9,659	37,429	(37,429)	-
Total	2,076,624	6,511,335	3,765,099	12,353,059	(37,429)	12,315,629
Segment Profit	225,488	1,023,515	374,116	1,623,121	-	1,623,121

Note: 1 Head office expenses that are not attributable to the reporting segments of the administrative divisions, etc., are allocated to each reporting segment based on a reasonable allocation standard for calculating segment profits.

2 The adjustment amount is the elimination of inter-segment transactions.

3 The total amount of segment profit is consistent with operating income in the interim consolidated statements of income.

2. Information on impairment losses or goodwill on fixed assets by reporting segment

Not applicable.

Interim Consolidated Accounting Period (April 1, 2026 to September 30, 2026)

1. Information on sales and the amount of profit or loss for each reported segment

(Thousands of yen)

	Reportable segments				Adjustment amount (Note) 2	Interim Consolidated Statements of Income (Note)3
	Future Society Solutions Business	Industrial Technology Solutions Business	Customer Co-Creation Business	Total		
Sales						
Revenues from external customers	2,238,139	6,930,020	4,290,301	13,458,461	-	13,458,461
Transactions with other segments	5,092	30,726	11,515	47,334	(47,334)	-
Total	2,243,231	6,960,746	4,301,817	13,505,795	(47,334)	13,458,461
Segment Profit	302,778	1,095,122	357,182	1,755,083	-	1,755,083

Note: 1 Head office expenses that are not attributable to the reporting segments of the administrative divisions, etc., are allocated to each reporting segment based on a reasonable allocation standard for calculating segment profits.

2 The adjustment amount is the elimination of inter-segment transactions.

3 The total amount of segment profit is consistent with operating income in the interim consolidated statements of income.

2. Information on impairment losses or goodwill on fixed assets by reporting segment

Not applicable.

3. Matters Concerning Changes to Reporting Segments, etc.

From the interim consolidated accounting period under review, the name of the reporting segment, which was previously called "Customer Business Integration Business," has been changed to "Customer Co-Creation Business Business."This change is only a change in the name of the reporting segment and does not affect the segment information. Segment information for the previous interim consolidated accounting period is shown in the changed segment name.