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July 29, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: CORE CORPORATION
Listing: Tokyo Stock Exchange
Securities code: 2359
URL: https://www.core.co.jp
Representative: Koji Yokoyama , Representative Director and President Executive Officer
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Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	6,666	12.4	834	21.6	878	23.5	593	18.8
June 30, 2025	5,929	2.4	685	14.8	711	9.0	499	9.5

Note: Comprehensive income For the three months ended June 30, 2026: ¥701 million [34.5%]
For the three months ended June 30, 2025: ¥521 million [10.8%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	41.32	41.31
June 30, 2025	34.77	34.75

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	28,074	20,764	73.9
March 31, 2026	28,168	20,709	73.5

Reference: Equity
As of June 30, 2026: ¥20,757 million
As of March 31, 2026: ¥20,701 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	15.00	-	45.00	60.00
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		15.00		50.00	65.00

Note: Revisions to the forecast of cash dividends most recently announced: Yes

For more information on the revision of the dividend forecast, please refer to the "Notice of Change in Dividend Policy and Revision of Dividend Forecast (Dividend Increase)" announced today (July 29, 2026).

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2026	13,500	9.6	1,800	10.9	1,850	11.4	1,250	9.8	87.00
Fiscal year ending March 31, 2027	29,000	9.3	4,200	10.0	4,300	9.6	3,000	4.2	208.81

Note: Revisions to the earnings forecasts most recently announced: None

* **Notes**

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	14,834,580 shares
As of March 31, 2026	14,834,580 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	470,979 shares
As of March 31, 2026	468,479 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	14,364,158 shares
Three months ended June 30, 2025	14,366,343 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm:None

* Proper use of earnings forecasts, and other special matters
(Cautions on forward-looking statements, etc.)

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual financial results, etc. may differ substantially due to various factors.

Quarterly consolidated balance sheet

(Thousands of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	8,197,407	9,593,343
Notes and accounts receivable - trade, and contract assets	9,193,968	6,698,515
Securities	250,000	150,000
Merchandise and finished goods	120,630	140,144
Work in process	80,603	63,204
Raw materials and supplies	140,361	135,688
Other	365,421	449,020
Allowance for doubtful accounts	(827)	(827)
Total current assets	18,347,564	17,229,089
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	1,367,183	1,417,998
Land	3,861,974	4,388,778
Other, net	274,789	265,031
Total property, plant and equipment	5,503,948	6,071,808
Intangible assets		
Goodwill	427,468	404,970
Other	74,513	76,005
Total intangible assets	501,981	480,975
Investments and other assets	3,815,380	4,292,166
Total non-current assets	9,821,310	10,844,950
Total assets	28,168,874	28,074,040

(Thousands of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Accounts payable - trade	1,552,349	1,448,458
Short-term borrowings	1,570,642	775,992
Income taxes payable	773,368	478,330
Provision for bonuses	1,378,827	1,943,450
Provision for product warranties	3,621	2,499
Other	1,352,048	1,779,412
Total current liabilities	6,630,857	6,428,143
Non-current liabilities		
Long-term borrowings	92,342	83,344
Lease liabilities	77,673	76,492
Deferred tax liabilities	136,196	158,781
Provision for retirement benefits for directors (and other officers)	181,500	181,500
Retirement benefit liability	136,194	137,035
Asset retirement obligations	37,099	38,459
Other	167,920	205,803
Total non-current liabilities	828,925	881,415
Total liabilities	7,459,783	7,309,559
Net assets		
Shareholders' equity		
Share capital	440,200	440,200
Capital surplus	317,910	313,410
Retained earnings	19,825,593	19,777,162
Treasury shares	(466,097)	(466,097)
Total shareholders' equity	20,117,607	20,064,675
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	584,235	692,556
Total accumulated other comprehensive income	584,235	692,556
Share acquisition rights	7,249	7,249
Total net assets	20,709,091	20,764,480
Total liabilities and net assets	28,168,874	28,074,040

Quarterly consolidated statement of income

(Thousands of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Net sales	5,929,708	6,666,421
Cost of sales	4,333,481	4,759,136
Gross profit	1,596,227	1,907,284
Selling, general and administrative expenses	910,463	1,073,207
Operating profit	685,764	834,076
Non-operating income		
Interest income	6,325	2,313
Dividend income	21,822	27,003
Gain on sale of securities	-	15,000
Share of profit of entities accounted for using equity method	344	563
Rental income	2,384	4,626
Surrender value of insurance policies	-	733
Other	2,186	1,705
Total non-operating income	33,063	51,945
Non-operating expenses		
Interest expenses	3,887	4,496
Loss on investments in investment partnerships	1,571	-
Rental costs	894	1,884
Other	1,374	1,378
Total non-operating expenses	7,727	7,758
Ordinary profit	711,100	878,263
Extraordinary income		
Gain on sale of investment securities	18,593	-
Total extraordinary income	18,593	-
Profit before income taxes	729,694	878,263
Income taxes - current	378,161	442,545
Income taxes - deferred	(148,031)	(157,824)
Total income taxes	230,129	284,720
Profit	499,564	593,542
Profit attributable to owners of parent	499,564	593,542

Quarterly consolidated statement of comprehensive income

(Thousands of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Profit	499,564	593,542
Other comprehensive income		
Valuation difference on available-for-sale securities	22,184	108,321
Total other comprehensive income	22,184	108,321
Comprehensive income	521,748	701,864
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	521,748	701,864

(Notes on segment information, etc.)

I. The three months of the previous fiscal year (April 1, 2025 to June 30, 2025)

1. Information on sales and the amount of profit or loss for each reported segment

(Thousands of yen)

	Reportable segments				Adjustment amount (Note) 2	Quarterly Consolidated Statements of Income (Note)3
	Future Society Solutions Business	Industrial Technology Solutions Business	Customer Co-Creation Business	Total		
Sales						
Revenues from external customers	921,071	3,104,531	1,904,105	5,929,708	-	5,929,708
Transactions with other segments	-	17,967	4,927	22,894	(22,894)	-
Total	921,071	3,122,498	1,909,032	5,952,603	(22,894)	5,929,708
Segment Profit	65,721	437,395	182,647	685,764	-	685,764

Note: 1 Head office expenses that are not attributable to the reporting segments of the administrative divisions, etc., are allocated to each reporting segment based on a reasonable allocation standard for calculating segment profits.

2 The adjustment amount is the elimination of inter-segment transactions.

3 The total amount of segment profit is consistent with operating income in the quarterly consolidated statements of income.

2. Information on impairment losses or goodwill on fixed assets by reporting segment

Not applicable.

II. The three months of the current fiscal year (April 1, 2026 to June 30, 2026)

1. Information on sales and the amount of profit or loss for each reported segment

(Thousands of yen)

	Reportable segments				Adjustment amount (Note) 2	Quarterly Consolidated Statements of Income (Note)3
	Future Society Solutions Business	Industrial Technology Solutions Business	Customer Co-Creation Business	Total		
Sales						
Revenues from external customers	1,110,858	3,398,062	2,157,500	6,666,421	-	6,666,421
Transactions with other segments	2,375	17,494	5,570	25,441	(25,441)	-
Total	1,113,234	3,415,557	2,163,070	6,691,862	(25,441)	6,666,421
Segment Profit	113,014	577,024	144,037	834,076	-	834,076

Note: 1 Head office expenses that are not attributable to the reporting segments of the administrative divisions, etc., are allocated to each reporting segment based on a reasonable allocation standard for calculating segment profits.

2 The adjustment amount is the elimination of inter-segment transactions.

3 The total amount of segment profit is consistent with operating income in the quarterly consolidated statements of income.

2. Information on impairment losses or goodwill on fixed assets by reporting segment

Not applicable.

3. Matters Concerning Changes to Reporting Segments, etc.

From the first quarter of the current fiscal year, the name of the reporting segment, which was previously called "Customer Business Integration Business," was changed to "Customer Co-Creation Business Business."This change is only a change in the name of the reporting segment and does not affect the segment information. Segment information for the three months of the previous fiscal year is shown in the changed segment name.