



**[Summary]**  
**Supplementary materials for financial results  
for the fiscal year ending March 2025**

CORE CORPORATION  
April 28, 2025



# **Financial Summary**

# Financial Summary

## Financial Summary

Achieved higher revenue compared to previous fiscal year

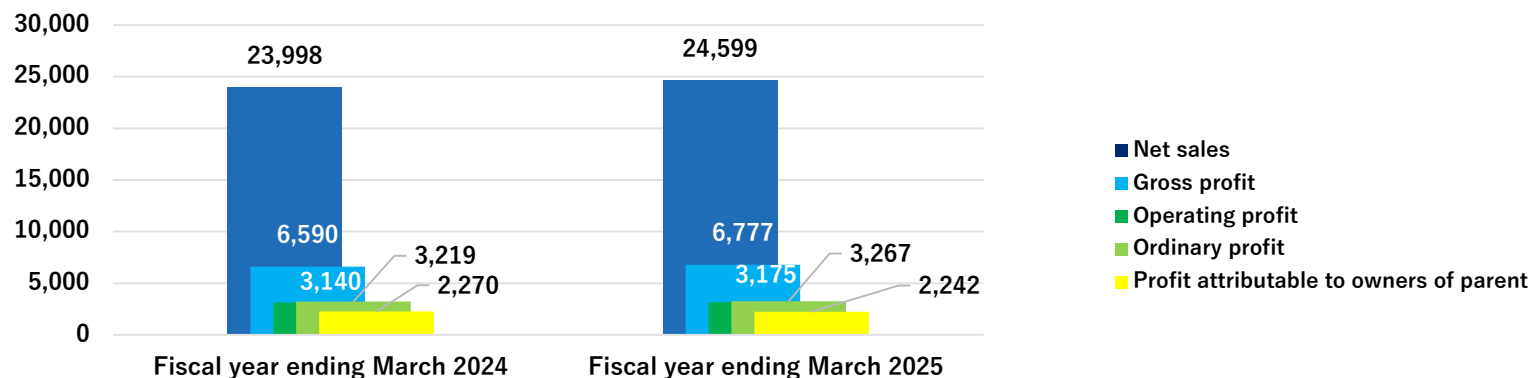
	Fiscal year ending March 2024		Fiscal year ending March 2025	
Subject	Amount	Year-on-year change	Amount	Year-on-year change
Net sales	23,998 <small>Millions of yen</small>	105.0%	24,599 <small>Millions of yen</small>	102.5%
Gross profit	6,590 <small>Millions of yen</small>	109.9%	6,777 <small>Millions of yen</small>	102.8%
Operating profit	3,140 <small>Millions of yen</small>	114.5%	3,175 <small>Millions of yen</small>	101.1%
Ordinary profit	3,219 <small>Millions of yen</small>	114.5%	3,267 <small>Millions of yen</small>	101.5%
Profit attributable to owners of parent	2,270 <small>Millions of yen</small>	115.4%	2,242 <small>Millions of yen</small>	98.8%
Order Backlog	7,997 <small>Millions of yen</small>	113.2%	8,968 <small>Millions of yen</small>	112.1%

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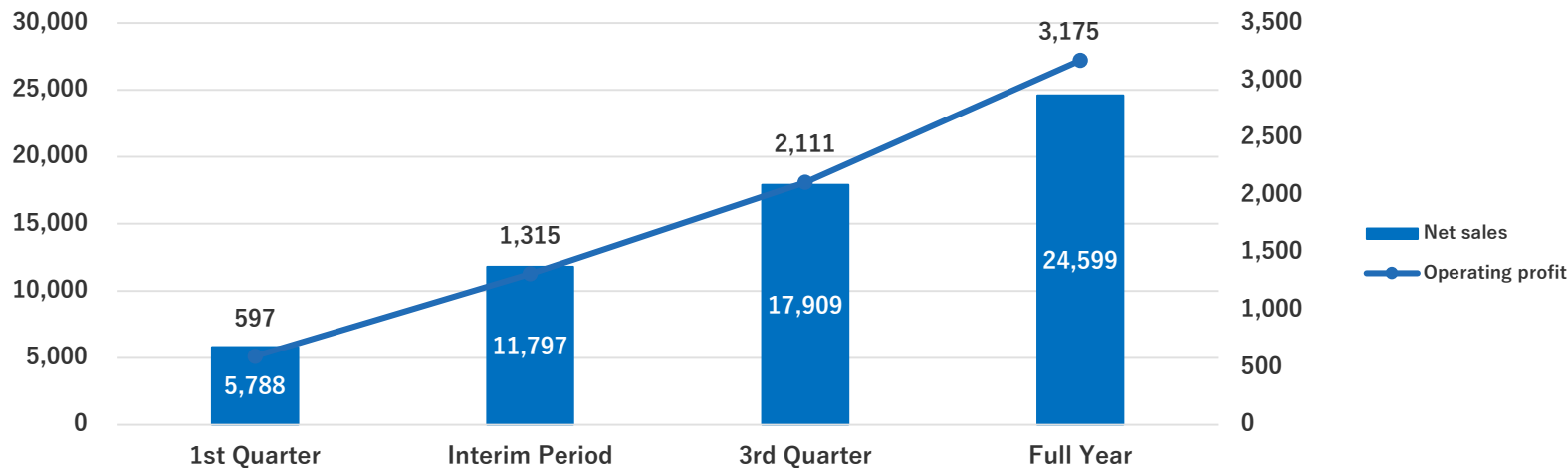
### Year-on-year change

[ Millions of yen ]



### Consolidated results for the fiscal year ending March 2025

[ Millions of yen ]



# Financial Summary

## Factors behind changes in financial results

### Net Sales

Year-on-year change **102.5%**

⊕ factor

Future Society

Energy Sol's solutions for power companies grow

⊕ factor

Industrial Technology

IoT (AI) Sol's solutions for manufacturers perform well

⊕ factor

Industrial Technology

Media Sol's video solutions for the broadcasting industry grow

⊕ factor

Industrial Technology

DXinsight Sol's sales grew mainly due to RPA (Robotic Process Automation) projects

⊕ factor

Industrial Technology

Development work for Semiconductor related equipment is growing

⊖ factor

Customer Service

Shrinking in system development projects for credit sales

### Operating profit

Year-on-year change **101.1%**

⊕ factor

Future Society

Profits increased due to an increase in solution projects in Public Sol and Energy Sol

⊕ factor

Industrial Technology

Profits increased due to an increase in overall solution projects, including Media Sol and DXinsight Sol

⊖ factor

Future Society

Profits declined at Medical care Sol due to some unprofitable projects

# Financial Summary

## Performance by business segment

		Fiscal year ending March 2024				Fiscal year ending March 2025			
		Net sales		Gross profit		Net sales		Gross profit	
Future Society Solutions Business	Public Sol	1,681	Millions of yen	527	Millions of yen	1,684	Millions of yen	716	Millions of yen
	Medical care Sol	921	Millions of yen	253	Millions of yen	418	Millions of yen	△229	Millions of yen
	Energy Sol	1,200	Millions of yen	370	Millions of yen	1,522	Millions of yen	512	Millions of yen
	Other Sol	965	Millions of yen	286	Millions of yen	945	Millions of yen	276	Millions of yen
	Total	4,768	Millions of yen	1,438	Millions of yen	4,570	Millions of yen	1,276	Millions of yen
Industrial Technology Solutions Business	IoT(AI) Sol	1,204	Millions of yen	442	Millions of yen	1,369	Millions of yen	464	Millions of yen
	Media Sol	1,630	Millions of yen	466	Millions of yen	1,882	Millions of yen	541	Millions of yen
	GNSS Sol	428	Millions of yen	147	Millions of yen	449	Millions of yen	182	Millions of yen
	DXinsight Sol	309	Millions of yen	81	Millions of yen	442	Millions of yen	123	Millions of yen
	Other Sol	6,975	Millions of yen	2,139	Millions of yen	7,892	Millions of yen	2,400	Millions of yen
	Total	10,548	Millions of yen	3,277	Millions of yen	12,035	Millions of yen	3,712	Millions of yen
Customer Service Integration Business		8,681	Millions of yen	1,874	Millions of yen	7,993	Millions of yen	1,789	Millions of yen

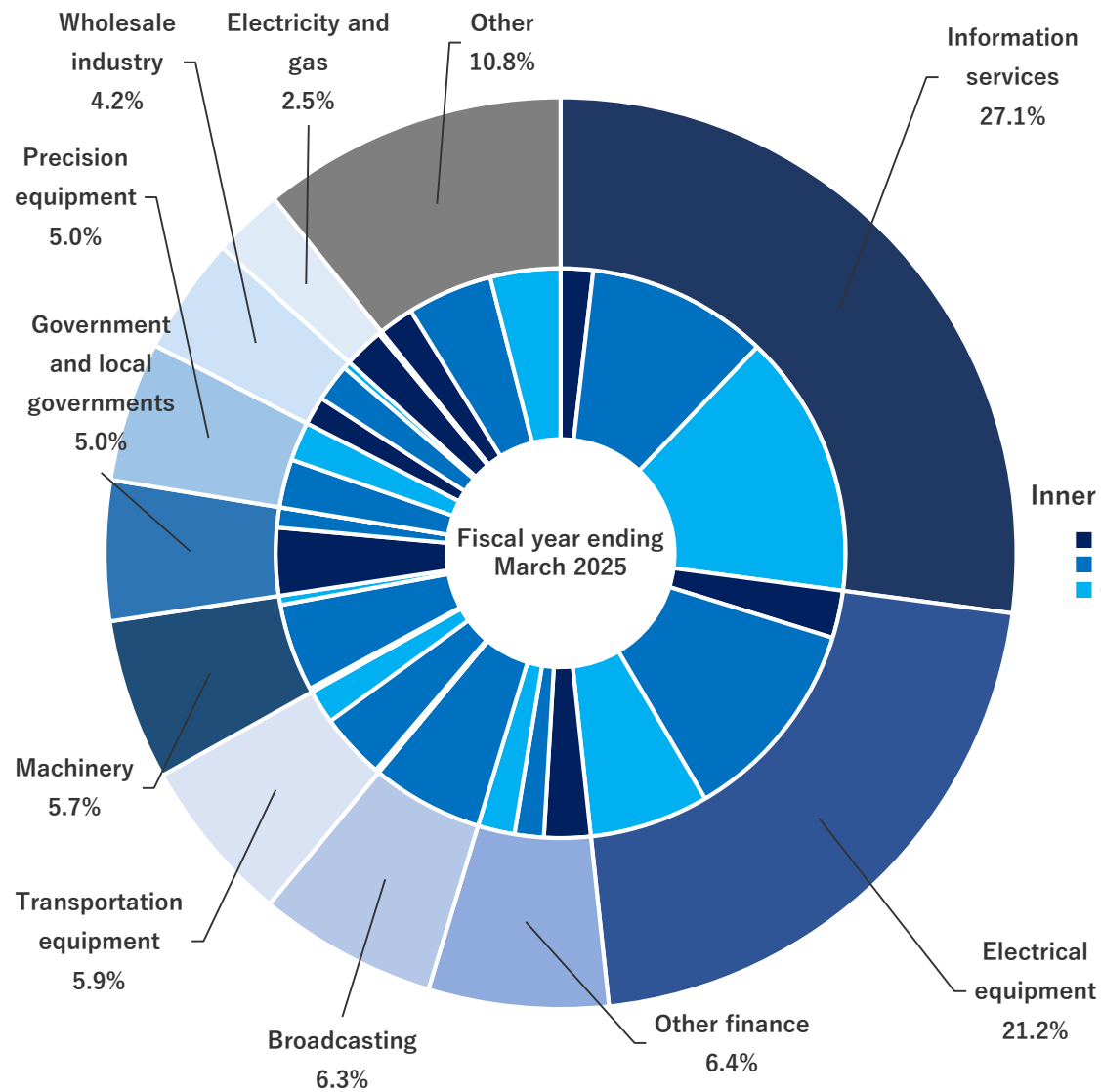
# Financial Summary

## Consolidated Balance Sheets

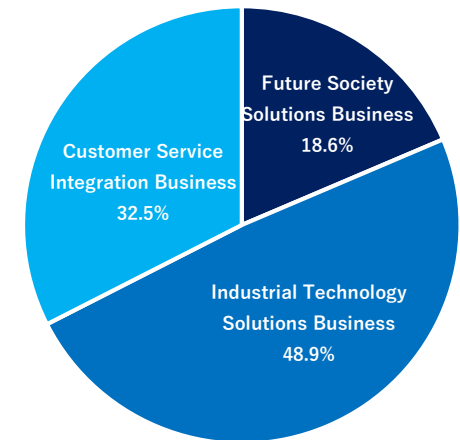
	Fiscal year ending March 2024			Fiscal year ending March 2025		
	Amount		Compared to the end of the previous period	Amount		Compared to the end of the previous period
Current assets	14,972	Millions of yen	114.0%	16,386	Millions of yen	109.4%
Fixed assets	8,917	Millions of yen	103.8%	8,771	Millions of yen	98.4%
Total assets	23,889	Millions of yen	110.0%	25,157	Millions of yen	105.3%
Current liabilities	6,242	Millions of yen	108.1%	5,996	Millions of yen	96.0%
Fixed liabilities	642	Millions of yen	86.1%	629	Millions of yen	97.9%
Total liabilities	6,885	Millions of yen	105.6%	6,625	Millions of yen	96.2%
Net worth	17,003	Millions of yen	111.9%	18,532	Millions of yen	109.0%
Total liabilities and net assets	23,889	Millions of yen	110.0%	25,157	Millions of yen	105.3%

# Financial Summary

## Sales breakdown by industry



## Breakdown by segment



### Inner pie chart breakdown :

- Future Society Solutions Business
- Industrial Technology Solutions Business
- Customer Service Integration Business



# Financial Summary

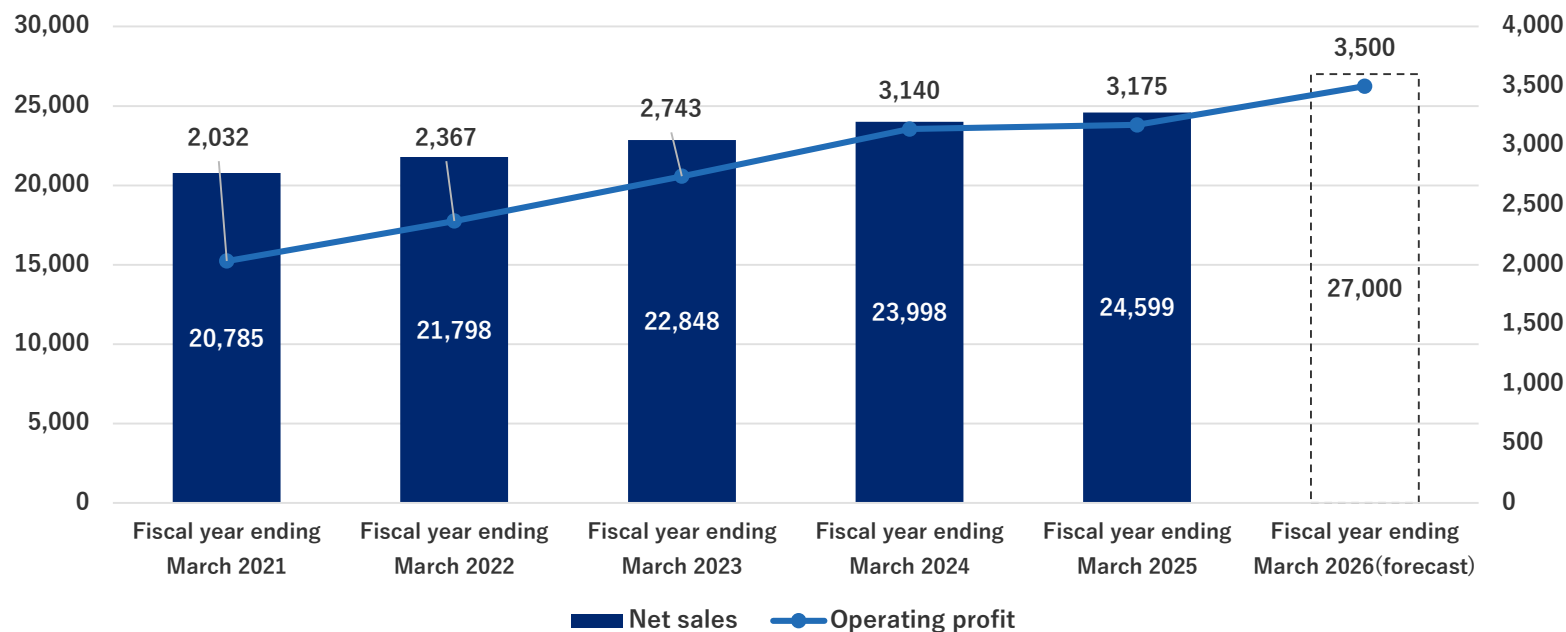
## Trends in management indicators

Changes in management indicators from the previous plan

[Millions of yen]

	The 13th Core Group Medium-Term Management Plan			The 14th Core Group Medium-Term Management Plan		
	Fiscal year ending March 2021	Fiscal year ending March 2022	Fiscal year ending March 2023	Fiscal year ending March 2024	Fiscal year ending March 2025	Fiscal year ending March 2026(forecast)
Net sales	20,785	21,798	22,848	23,998	24,599	27,000
Operating profit	2,032	2,367	2,743	3,140	3,175	3,500
Operating profit margin	9.8%	10.9%	12.0%	13.1%	12.9%	13.0%

[Millions of yen]

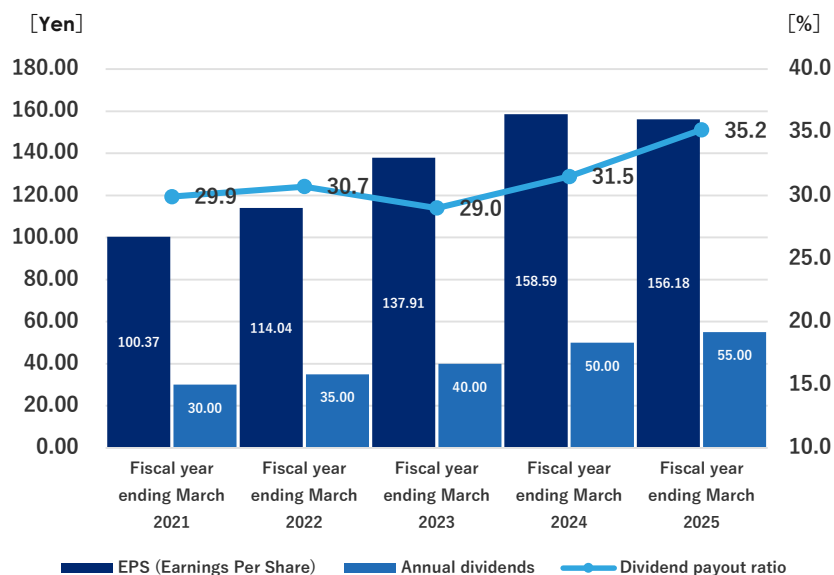


# Financial Summary

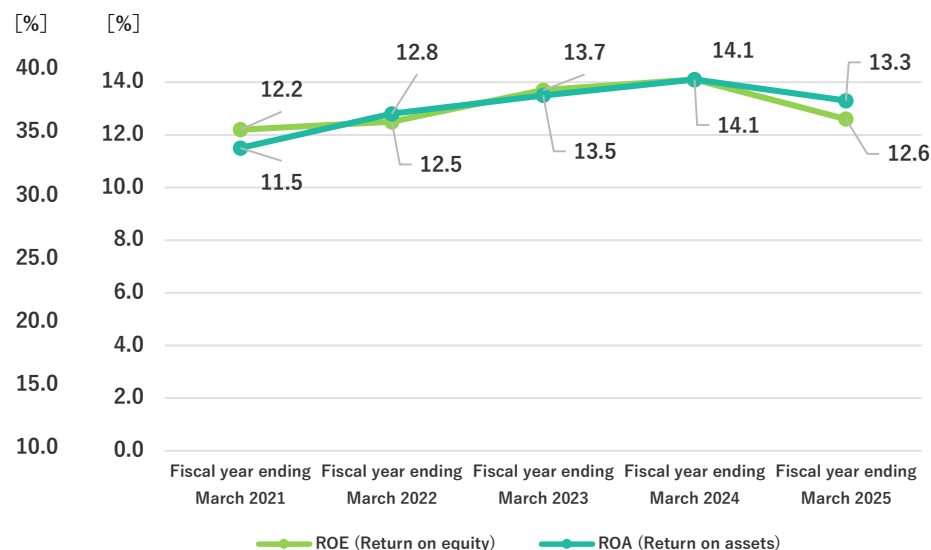
## IR indicators

	Fiscal year ending March 2021	Fiscal year ending March 2022	Fiscal year ending March 2023	Fiscal year ending March 2024	Fiscal year ending March 2025
EPS (Earnings Per Share)	100.37 Yen	114.04 Yen	137.91 Yen	158.59 Yen	156.18 Yen
BPS (Book-value Per Share)	865.03 Yen	952.98 Yen	1,059.34 Yen	1,184.93 Yen	1,288.66 Yen
Annual dividends	30.00 Yen	35.00 Yen	40.00 Yen	50.00 Yen	55.00 Yen
Dividend payout ratio	29.9 %	30.7 %	29.0 %	31.5 %	35.2 %
ROE (Return on equity)	12.2 %	12.5 %	13.7 %	14.1 %	12.6 %
ROA (Return on assets)	11.5 %	12.8 %	13.5 %	14.1 %	13.3 %
Closing stock price (end of March)	1,511 Yen	1,590 Yen	1,605 Yen	1,902 Yen	1,783 Yen
PER (Price Earnings Ratio)	15.1 Times	13.9 Times	11.6 Times	12.0 Times	11.4 Times
PBR (Price Book-value Ratio)	1.75 Times	1.67 Times	1.52 Times	1.61 Times	1.38 Times

### EPS and dividend trends



### Trends in ROE and ROA



**The plans, earnings forecasts, etc. contained in this material are planned and forecasted by the Company based on current information, and are subject to change due to various conditions and factors such as future economic trends and market conditions.  
Therefore, please be aware that there are risks and uncertainties that may differ from those descriptions.**

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